



## Attaché ViewPoint

### The business intelligence dashboard for Attaché

Attaché ViewPoint taps into Attaché and instantly displays key performance information. Data is synchronised automatically and information can be tailored to each user's role. ViewPoint puts critical data at your fingertips so you can control and improve your business.

#### Real-time business intelligence

- KPI information is read from Attaché and displayed in a web browser
- Instantly see details on screen that would otherwise involve printing numerous reports
- Monitor current versus historical business activity so you can keep performance on track
- Information is displayed over several pages, which can be customised for each user
- Data is live and synchronised automatically

#### Focus on critical areas

- Analyse sales history for customers and be alerted to declining sales
- Be reminded of payments due and customers over credit limit

- Monitor cash requirements and purchases due
- See products that need to be reordered to meet current sales demand
- Spot potential problems such as low margin sales and negative stock

#### Customisable to suit your needs

- Additional views (pages) and queries can be created to suit your overall business needs
- Views and queries can be tailored to suit each user's role
- Instantly include a search box or calendar interface
- Dynamically change screen layout and colour scheme

The screenshot displays the Attaché ViewPoint dashboard with the following sections:

- Customers Due:**

Customer	Due	Balance	Inv No
EWI	08/03/08	\$2,194.83	1185
ABEL	12/04/08	\$4,629.90	1192
EWI	20/04/08	\$7,021.30	1193
HOMEHO	02/05/08	\$10,430.75	1194
ABEL	08/05/08	\$2,955.70	1196
EWI	15/05/08	\$9,664.70	1197
SMITH	20/05/08	\$6,815.60	1198
ABEL	10/06/08	\$522.50	1201
SMITH	10/06/08	\$2,849.00	1200
HOMEHO	12/06/08	\$10,697.50	1199
- Suppliers Due:**

Supplier	Inv No	Due Date	Amount
BASS	89982	09/04/2008	\$5,395.83
LODER	897324-A	01/05/2008	\$10,822.04
GRIMES	84349	02/05/2008	\$5,500.00
BASS	84822	31/05/2008	\$6,078.20
- Product Reorder:**

Product	Reord Qty	Reord Lvl	Avail Qty
BLEND	150.00	100.00	8.00
IRON	48.00	30.00	-3.00
NICRO	55.00	40.00	20.00
TOASTER	200.00	125.00	82.00
- My To Do List:** Shows a calendar for November and December 2008 with a 'No Date | Today | This Week | Next Week' filter.
- Cust Balances:**

Customer	Balance
HOMEHO	\$21,236.25
EWI	\$17,880.83
SMITH	\$9,664.60
ABEL	\$8,108.10
- Supp Balances:**

Supplier	Balance
BASS	\$16,458.68
LODER	\$10,822.04
GRIMES	\$5,500.00
WESTS	\$3,879.54
- GL Balances:**

Account	Balance
Trade Debtors	\$26,693.08
Stock On Hand	\$1489.02
Cash at Bank	20363.15
Trade Creditors	\$6879.10

See what's important  
Critical business information is  
displayed on screen

## Instant on-screen searches

- Search on masterfile details for products, customers, suppliers and jobs
- Matches are displayed in order of relevance, similar to a web-based search engine
- Search results include useful details such as product price and availability, customer balances and year-to-date sales

Product Search  
wash hose Results 1 - 8 of 8 (0.08) secs

Item Code	Description	Avail	Price1	Price2	Group
WASH	FULLY AUTOMATIC WASHING MACHINE	2.00	576.00	523.00	WHW
WASH-HOSE-INJECT	INJECTOR HOSE	2.00	42.00	40.00	PAR
WASH-HOSE-TTP	TUB TO PUMP HOSE	2.00	55.00	50.00	PAR
WASH-AGR	AGITATOR RETAINING RUBBER	1.00	12.00	10.00	PAR
WASH-EPM	ELECTRIC PUMP MOTOR	1.00	80.00	78.00	PAR
WASH-MDB	MAIN DRIVE BELT	1.00	22.00	20.00	PAR
WASH-PDP	PLASTIC DRAIN PUMP	1.00	120.00	110.00	PAR
WASH-RFP	RUBBER FOOT PAD (4)	1.00	12.00	10.00	PAR

## Personalised to the user

- Views are linked to the user's sales rep and employee codes so staff can monitor their own tasks and sales activity
- The sales rep code can be changed on screen (as an option), to monitor tasks belonging to other staff
- Attaché ViewPoint can automatically launch upon log in, so critical issues are never overlooked

## Centralised tasks and reminders

- Add tasks and reminders in a calendar-style interface similar to Outlook
- See tasks for Today, This Week and Next Week
- Overdue tasks are highlighted in red

My To Do List

November 2008      December 2008

S	M	T	W	T	F	S	S	M	T	W	T	F	S
26	27	28	29	30	31	1	1	2	3	4	5	6	
2	3	4	5	6	7	8	7	8	9	10	11	12	13
9	10	11	12	13	14	15	14	15	16	17	18	19	20
16	17	18	19	20	21	22	21	22	23	24	25	26	27
23	24	25	26	27	28	29	28	29	30	31	1	2	3
30													

Type to add a new item

No Date | Today | This Week | Next Week

Customer	Details	Due	Contact
-	Update appliance pricelist	10/11/08	
HOMEHO	Check backorder	10/11/08	Helen
SMITH	Call John - incr credit limit	10/11/08	John
EWI	Chq \$2194.83 (90+days) - recd?	23/09/08	Donna

## Drive your business productivity further

Attaché ViewPoint provides an interface to other Attaché 7 PowerLink modules such as Customer Relationship Management (CRM), Job Costing and Manufacturing.

These modules can help automate and standardise your operational processes so they can take place more consistently and reliably with less pressure on your resources.

By extending your use of Attaché 7 PowerLink, you can improve control across all areas of your business.

Attaché Customers  
 Attaché CRM  
 Attaché Suppliers  
 Attaché Products & Services  
 Attaché Job Costing  
 Attaché General Ledger  
**Attaché ViewPoint**  
 Attaché Payroll  
 Attaché Alex  
 Attaché ODBC  
 Attaché Archive



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